

# Installation and Maintenance Manual



# COMBINATION AIR ENGAGED FRICTION CLUTCH AND SPRING ENGAGED FRICTION BRAKES NEMA FRAME MOUNT

This document applies to the following catalog standard products, and to custom versions based upon these models:

> X5C2R-14H, X5C2R-14HCA, X5C2R-14HSS X5C2R-56H, X5C2R-56HCA, X5C2R-56HSS X7C2R-18H, X7C2R-18HCA, X7C2R-18HSS X7C2R-21H, X7C2R-21HCA, X7C2R-21HSS

## PLEASE NOTE

Mach III products are manufactured on a per order basis and may only be returned in cases of warranty defect. We strongly recommend review of all new applications with Mach III Engineering staff to ensure suitability of the chosen product for the intended use.

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# ADDITIONAL RESOURCES AND SERVICES

## PRODUCT DETAIL SHEETS

Click on the product number shown on page 1 of this document for a link to download the product detail sheet which contains dimensional data, torque capacity and other specifications along with parts list and parts kits details. For custom products (part numbers ending in three numeric characters), contact Mach III Engineering.

## ANTI-ROTATION ARM MOUNTING INSTRUCTIONS

Mach III through-shaft mounted clutches and clutch-brake combinations require installation of an anti-rotation arm (also known as a reaction arm) which is discussed later in this manual. Recommendations are illustrated in the following document: <a href="http://machiii.com/pdfs/Anti-Rotation-Arm-Mounting-Instructions.pdf">http://machiii.com/pdfs/Anti-Rotation-Arm-Mounting-Instructions.pdf</a>

## TECH SUPPORT, 3D MODELS, APPLICATION REVIEW AND SELECTION ASSISTANCE

Mach III Engineering:

engineering@machiii.com 859-291-0849

## FACTORY REPAIR SERVICE

Clients who want to have a unit evaluated for factory repair service should contact Mach III Customer Service to obtain return materials authorization (RMA). Mach III will evaluate the unit and will issue a quotation if the unit is repairable, or for replacement if the unit is not repairable. Lead time for the repair or replacement will depend upon parts availability and will be included in the quotation.

Mach III Customer Service: orders@machiii.com 859-291-0849

# **GENERAL SAFETY PRECAUTIONS**



## WARNING

These products include rotating equipment and should be guarded according to OSHA requirements. It is the responsibility of the user to provide the necessary guarding.



WARNING

This product can emit a spark and is not recommended for use in any explosive environment.

# NEW VERSUS BURNISHED TORQUE

The torque output of a new friction clutch or brake can be up to 40% less than the published torque rating. To achieve full design torque, a unit must be cycled under load to burnish the friction surfaces. The exact number of cycles varies by application. When calculating required torque always use a safety factor of 1.5 to 2. It is not recommended to select a product for use at its maximum rated torque for continuous duty.

## **PRODUCT SELECTION**

Torque capacity is only one factor to consider when making a product selection. Ensure that you will have the right product for the job by contacting our engineering department for application review and selection assistance.

## A. SHAFT PREPARATION & MOUNTING

Mach III Clutch products are bored to fit a precision plug gauge for the specified bore size and should slide fit the mating shaft. Make certain that the shaft is free of burrs or nicks. It may be necessary to file or sand the shaft to ensure a slide fit. **Never hammer the clutch onto the shaft.** Hammering on the clutch may cause evident damage or subtle injury that will shorten the wear life of the unit, and will void the warranty.

- (1) Apply the anti-seize (E-Z Break<sup>®</sup>) lubricant from the packet provided, or equivalent, to the shaft.
- (2) Insert key (customer supplied) onto the shaft.
- (3) Slide clutch over key on the shaft.

#### **B. MOUNTING**

The brake mounts between a motor and gear reducer. These units are suitable for belt drive (pulley output) applications. Consult factory for options.

## C. AIR LINE CONNECTION

Refer to the Product Detail Sheet to determine the NPT or BSPT size and connect an air fitting of the applicable size. Install the fitting using a thread sealing compound to prevent air leakage.

#### D. AIR SUPPLY

Mach III products require clean, filtered, pressure regulated air. Air lubricators are neither required nor recommended as all bearings, bushings and seals are lubricated for life upon assembly.

## E. FINAL INSPECTION & TESTING

Cycle the clutch-brake with the machine off to check for air leaks and to ensure proper engagement and release. After a short run, check mounting screws.

## **OPERATION**

## A. AIR PRESSURE

Torque output of this model is proportional to air pressure applied. Refer to the Product Detail Sheet for specifics regarding torque capacity. To achieve the longest possible bearing life, the air pressure supplied to the unit should be regulated to the minimum amount necessary to attain the required torque output. **The maximum operating pressure should not exceed 80 PSI.** 

#### **B. CONTAMINATION**

The friction material (pads) contained within this product will absorb oil, water, chemicals, and other contaminants. Depending on the type of contamination, clutch may either seize up entirely or lose torque capacity. If friction discs become contaminated, they should be replaced.

Particulate contamination can also cause premature wear of the drive surfaces and seals. If the operating environment is prone to contamination, a custom, covered unit should be considered. Contact Mach III Engineering to explore options.

## **MAINTENANCE & REPAIR**

When installed and operated according to the preceding guidelines, Mach III Clutch products should require little or no routine maintenance. A repair kit is available which contains all parts subject to typical wear: friction discs, springs and O-rings. The following pages provide instructions for installing a repair kit.

When more extensive repairs are required, contact Mach III Engineering for technical support or Mach III Customer Service for factory rebuild options.

# **PARTS DIAGRAM:**



## **REPAIR KIT INSTALLATION PROCEDURE**

## TOOLS REQUIRED

Hex Wrench Set Rubber Mallet or similar soft face hammer Retainer (snap) Ring Pliers Scraper

## **COMPOUNDS REQUIRED** Grease O-ring Lubricant Loctite<sup>®</sup> #609 Retaining Compound Anti-Seize Lubricant (for re-installation)

## A. COMPLETE DISASSEMBLY

- (1) Remove set screw plug in set screw access hole and loosen set screw holding shaft.
- (2) Remove clutch-brake from motor and gearbox and place in vertical position with output shaft facing up.
- (3) Remove cap screws to separate case.
- (4) Remove top half of assembly and place on bench with output shaft facing down.
- (5) Remove cap screws from drive disc in a uniform manner and set aside. **The drive disc** is under pressure from the springs.
- (6) Remove cap screws from spacer in a uniform manner. The spacer is under pressure from the springs.
- (7) Remove piston sub-assembly to access O-rings.

## **B. FRICTION DISC & SPRING REPLACEMENT**

- (1) Follow steps 1 5 from COMPLETE DISASSEMBLY instructions above.
- (2) Drive disc should be clean, dry and free of burrs or nicks.
- (3) Reassemble drive & friction disc section according to reference drawing using new friction discs and drive disc as necessary.
- (4) Ensure that the drive disc moves freely on the drive hub and replace cap screws.

## C. O-RING REPLACEMENT

- (1) Follow COMPLETE DISASSEMBLY instructions above.
- (2) Inspect O-ring seals. If worn, replace using new O-rings that have been lubricated with an O-ring lubricant such as Dow Corning® #4 Compound or equivalent.
- (3) A very thin coat of O-ring lubricant should also be applied to the inner walls of the cylinder.

## D. REASSEMBLY

- (1) Replace the piston sub-assembly in the cylinder making sure the pins in the piston are aligned with corresponding holes in the cylinder.
- (2) Replace springs, spacer and cap screws.

#### Seating of Coil Springs

Coil springs must be flatly seated in the milled holes of the piston.

(3) Replace top half of assembly with output shaft facing up and replace cap screws.

See "Clutch Installation" portion of these instructions for the proper procedure for reinstalling the clutch.

# MACH III PRODUCT WARRANTY

Mach III Clutch, Inc. warrants its products to be free from defects in materials and workmanship for a period of one year from the date of shipment from our factory or from the location of one of our authorized distributors provided the product is properly installed, maintained and has been operated under normal conditions. This warranty shall not apply to products that have been subject to misuse, negligence or accident, or damaged by circumstances beyond the control of Mach III Clutch, Inc., or which has been used in a manner contrary to Mach III Clutch, Inc.'s instructions or recommendations. Products that have been altered after shipment or repaired without following proper repair procedures, as deemed by Mach III Clutch, Inc., are also expressly excluded from this warranty.

Warranty claims shall be made in writing and the product(s) shall, if requested by Mach III Clutch, Inc., be returned with transportation charges prepaid for evaluation. Upon our determination that a defect exists, Mach III Clutch, Inc., at its sole discretion, will either repair or replace the defective component(s) or product(s).

THIS WARRANTY IS MADE EXPRESSLY IN LIEU OF ANY OTHER WARRANTIES, EXPRESS OR IMPLIED, INCLUDING ANY IMPLIED WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE. THE BUYER'S SOLE AND EXCLUSIVE REMEDY SHALL BE FOR THE REPAIR OR REPLACEMENT OF DEFECTIVE PRODUCTS AS PROVIDED HEREIN AND UNDER NO CIRCUMSTANCES WILL MACH III CLUTCH, INC.'S LIABILITY EXCEED THE PRICE OF THE DEFECTIVE UNITS. THE BUYER AGREES THAT NO OTHER REMEDY (INCLUDING, BUT NOT LIMITED TO, INCIDENTAL OR CONSEQUENTIAL DAMAGES FOR LOST PROFITS, LOST SALES, INJURY TO PERSON OR PROPERTY OR ANY OTHER INCIDENTAL OR CONSEQUENTIAL LOSS) SHALL BE AVAILABLE TO HIM OR HER.

Mach III Clutch, Inc. neither assumes nor authorizes any person to assume for it any other liability in connection with the sale of its products.



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